

# Be super smart with your smsf documents



In today's SMSF landscape, there's an ever-increasing focus on the the need for compliant SMSF documents. This requires knowledge, time and capacity to build and maintain these within your SMSF business - how are you managing these risks?

At Smarter SMSF, you can access a comprehensive range of legal, pension and compliance documents, built and maintained by SMSF specialists and leveraging your SMSF software - allowing you to focus on what you do best.

Subscription Packages	PAYG	Create25	Create50	Create100	Create250
Documents	Credit Card to order	25 p.a.	50 p.a.	100 p.a.	250 p.a.
Document Access	✓	✓	✓	✓	✓
SMSF software integrations	✓	✓	✓	✓	✓
User console reporting	✗	✓	✓	✓	✓
Monthly subscription	PAYG	\$180 p/mth	\$280 p/mth	\$500 p/mth	\$850 p/mth
Annual subscription:	PAYG	\$1,800 p.a.	\$2,800 p.a.	\$5,000 p.a.	\$8,500 p.a.
Average cost per document:	PAYG	\$86	\$67	\$60	\$41

## CreatePlus+ package

Need a larger document subscription, fully tailored to suit the size of your business or group? Be smart and talk to us about our CreatePlus+ package.

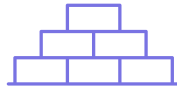
\* Please note all subscription charges are for a minimum 12 months as per the terms of service. Excludes ASIC fee for Company incorporations and for ABN registrations.

# Benefits of a document subscription



## Best practice documents

Create from more than 80+ legal, pension & compliance documents that are regularly reviewed by our SMSF specialist team and are maintained with the current super & tax laws.



## Built, owned & supported by us

All SMSF documents are built by, owned and maintained by Smarter SMSF. This ensures that you have complete alignment in all documents that you are utilising, and are fully supported by our technical team.



## Delivered instantly

Don't waste time using your own templates, leverage technology that allows you to access your generated documents within minutes of them being submitted, saving you valuable time.



## Access to legal & technical support

Smarter SMSF provides legal support through our partnership with Hill Legal, giving you the confidence that our documents are backed with the legal help that you may need.



## IT security

The smarter platform is built with a Robust IT security framework, using Amazon Web Services (AWS) - includes 2FA, and subject to DSP annual compliance assessments.



## Multiple subscription options

Save money by choosing a subscription that suits the size of your business. Create from 25 documents p.a. which is available as either a monthly or annual subscription.

## SMSF software integrations

Save valuable time with our seamless integrations with BGL, Class & SuperMate. You can leverage our 2 way integration to pull data to complete orders, along with using a one-click setup for new SMSFs and company incorporations.



Make the smart move and find out more:  
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